



Date: _____ Staff initials: _____

Appointment Sheet

Name: _____ DOB: _____

Address: _____

Phone Number: _____

Insurance Name: _____ Contract Number: _____

Group Number: _____ Effective Date: _____

Policy Holder's Name: _____ Policy Holder's DOB: _____

Reason for appointment: _____

Medical History: (Include previous **Primary Care Physician** and **Specialists**)

Medications: List each medicine and the dosage.

(Will NOT schedule appointment without knowing all medicines the patient is taking.)

Primary Care office use ONLY

_____ Bring to your appointment: **medicine bottles, driver's license, insurance card and copay.**

_____ Arrive 10-15 minutes early to fill out new patient paperwork.

_____ Patient aware of No Show/day of appt canceled fee of \$25.

Credit Card (Once Appointment is MADE)

Name on Card: _____

Card Number: XXXX XXXX XXXX XXXX Expiration Date: ____/____ CCV _____